

**South Carolina Department of Health and Human Services
Burial Fund Excluded Interest Worksheet**

Household Number:					
Primary Individual			Spouse:		
First	MI	Last	First	MI	Last

Burial Fund Excluded Interest Computation

Primary Individual		Spouse	
1. Total Amount of Interest Earned	\$	1. Total Amount of Interest Earned	\$

2. Determine Amounts of Non-excluded and Excluded Portions of Burial Funds (Subtract Excluded Burial Fund Amount From Total Beginning Amount of Fund)			
a. Entire Beginning Amount of Fund	\$	a. Entire Beginning Amount of Fund	\$
	Minus		Minus
b. Amount Excluded for Burial	\$	b. Amount Excluded for Burial	\$
	Equals		Equals
c. Non-excluded Amount of Fund	\$	c. Non-excluded Amount of Fund	\$

3. Determine Value of Non-excluded Portion of the Fund (Divide Non-excluded Amount by New Total Amount, i.e., the Beginning Amount of Burial Fund Plus Interest Earned)			
a. Non-excluded Amount of the Fund	\$	a. Non-excluded Amount of the Fund	\$
	Divided by		Divided by
b. New Total Amount of the Fund	\$	b. New Total Amount of the Fund	\$
	Equals		Equals
c. Value of Non-excluded Portion of Fund	\$	c. Value of Non-excluded Portion of Fund	\$

4. Interest Paid on Non-excluded Portion (Multiply Total Interest Earned by Value from Step 3c)			
a. Total Amount of Interest Earned	\$	a. Total Amount of Interest Earned	\$
	Times		Times
b. Value from Step 3c	\$	b. Value from Step 3c	\$
	Equals		Equals
c. Interest Paid on Non-Excluded Portion	\$	c. Interest Paid on Non-Excluded Portion	\$

5. Interest Paid on Excluded Portion (Subtract Non-excluded Interest (amount in Step 4c) from Total Interest)			
a. Total Amount of Interest Earned	\$	a. Total Amount of Interest Earned	\$
	Minus		Minus
b. Interest on Non-excluded Portion (4c)	\$	b. Interest on Non-excluded Portion (4c)	\$
	Equals		Equals
c. Interest Paid on Excluded Portion	\$	c. Interest Paid on Excluded Portion	\$

6. Total New Amount of Burial Exclusion Allowed			
a. Excluded Amount at Beginning of Period	\$	a. Excluded Amount at Beginning of Period	\$
	Plus		Plus
b. Interest paid on Excluded Portion (5c)	\$	b. Interest paid on Excluded Portion (5c)	\$
	Equals		Equals
c. Total New Burial Exclusion Allowed	\$	c. Total New Burial Exclusion Allowed	\$